SASKATCHEWAN INDIGENOUS
INVESTMENT FINANCE
CORPORATION

LOAN GUARANTEE PRE-APPLICATION

This form is to initiate a loan guarantee application to the Saskatchewan Indigenous Investment Finance Corporation (SIIFC). SIIFC requires the information outlined in this form to assess the eligibility of an opportunity.

Complete this form and submit all additional relevant supporting documentation. Please refer to the checklist of recommended supporting documentation, as outlined in Section D. To limit duplication, applicants are encouraged to reference supporting documents they have included rather than recreating and duplicating information in the body of the form. Where possible, provide a summary overview within the form and clearly reference supporting attached documentation.

Please submit this completed form along with relevant and required supporting information via email to info@siifc.ca. For information, please contact info@siifc.ca or (306) 787-0917.

For opportunities to advance beyond the pre-application stage, SIIFC will require additional information. Please note, the evaluation of application and decisions on the issuance of loan guarantees is at the sole discretion of the SIIFC.

SECTION A – APPLICANT INFORMATION

Information in this section pertains to the indigenous group(s) seeking a loan guarantee.

APPLICANT INFORMATION

Legal Name (corporation, limited partnership, community or organization)				
Mailing Address				
Corporation Number (if applicable)				
Type of Organization	Saskatchewan First Nation or Tribal Council	☐	Economic Development Corporation	☐
	Corporation	☐	Other	☐
	If 'other', describe:			

APPLICANT PRIMARY CONTACT

Name		Organization	
Title		Email	
Phone Number		Mobile Number	

APPLICANT SHAREHOLDERS, PARTNERS, OR LIMITED PARTNERS

Provide details about the applicant's shareholder(s), partner(s), or limited partner(s):

Name	Address	% Ownership	Indigenous Community? (yes/no)	Support Application? (yes/no)
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Please attach formal support from your shareholder(s), partner(s), or limited partner(s) for the project in the form of Band, Council, Board, or other Resolutions.

OTHER CONTACT(S)

List other contact(s) authorized to discuss the application with SIIFC (e.g., lenders, counsel, advisors, partners, consultants etc.):

Name	Title	Organization	Phone Number	Email

ANTICIPATED CAPITAL STRUCTURE

Monetary value ($CAD) of capital structure financing the project:

Debt	
Equity	
Total Investment	
Applicant's Investment in Project	
Requested Loan Guarantee	
Total Loan Value	

Provide details of any traditional financing obtained (excluding the loan for which the loan guarantee is being applied for):

Source of Funds (Lender's Name)	Terms (e.g. interest rate, repayment terms)	Amount ($CAD)
	TOTAL	$ 0.00

SOURCES OF INVESTMENT DEBT

Anticipated sources of Indigenous investment debt (i.e., other sources of debt used to fund the project):

Source of Funds (Lender's Name)	Amount ($CAD)
TOTAL	

SECTION B – PROJECT INFORMATION

Information in this section pertains to the project for which the Applicant is seeking a loan guarantee.

PROJECT DETAILS

Project Name (exact legal name where applicable)		Is the project on	
Project Location		Reserve lands	☐
Project Phase		Settlement lands	☐
Greenfield	☐	Project Sector	
Brownfield	☐	Natural Resources	☐
Fully Constructed	☐	Value-added Agriculture	☐
		Other (describe)	☐
		Sub-sector (describe)	☐

Project Overview (Provide a brief description of the project. If 'Other' or 'Sub-sector' was selected above, please provide details within this space.)	

Applicant Investment in Project		Requested Loan Guarantee Amount	

REGULATORY APPROVALS

Please list regulatory approvals required for the project, target dates for approval and status.

Regulatory Approval (e.g. Permits)	Target Date	Status

SUMMARY OF BUSINESS MODEL AND KEY ASSUMPTIONS

Please provide a summary of the business model that highlights how the proposed project will be built to be a sustainable, profitable business. Include key assumptions and return expectations as outlined in your business plan or corporate presentation.

Business Model	
Key Assumptions	
Return Expectations	

Outline any non-financial assumptions that are critical to the success of the project.

Key Assumptions	

PROJECT EQUITY

Please provide details on anticipated sources of project equity.

Source of Funds	Amount ($CAD)
Total	

REVENUE GENERATION

Please describe revenue generating agreements/contracts the project has secured or is planning to secure.

Revenue Generating Agreements	Amount ($CAD)
Total	

PROJECT ORGANIZATIONAL STRUCTURE

Please describe the organizational structure that will be used to develop and manage the project, including the names of all shareholders, partners, or limited partners and their respective interests.

Overview of Organizational Structure	

Name	Title	Organization	Role

SECTION C – BENEFITS TO INDIGENOUS COMMUNITIES & SASKATCHEWAN

Information in this section pertains to the benefits generated by the project for which the applicant is seeking a loan guarantee.

BENEFITS TO SPECIFIC INDIGENOUS COMMUNITIES

Please outline the Indigenous Communities that the project is expected to benefit.

# of Communities Expected to Benefit	
List of Communities Expected to Benefit	

Describe the types of benefits expected to be realized for the Indigenous Communities, using both qualitative and quantitative measures to describe benefits.

Employment	
Procurement	
Skills Development	
Business Development	
Community Investment	
Infrastructure	
Other	

BENEFITS TO SASKATCHEWAN

Please describe how the project is expected to realize benefits that contribute directly to the long-term, sustainable growth of Saskatchewan's natural resource or value-added agriculture sectors, or to related infrastructure, using both qualitative and quantitative measures to describe benefits.

Benefits to Saskatchewan	

SECTION D – SUPPORTING DOCUMENT CHECKLIST

Applicants are encouraged to include relevant supporting documentation that will assist SIIFC in conducting a thorough review of the pre-application. Additional documentation may be requested. The following list highlights examples of the documents that are typically required during the pre-application process, if available.

Business Plan		Financial Model	
☐	Audited Financial Statements for the applicant for the last three years or to the date of incorporation	☐	Audited Financial Statements for the applicant's shareholder(s) for the past three years or to the date of incorporation
☐	Corporate documentation for the applicant related to its existence and authority (e.g., Articles of Incorporation, bylaws, etc.)	☐	Relevant Community Authorizations (e.g., Band, Council, Board, or other resolutions)
☐	Corporate structure agreements (e.g., partnerships or joint venture agreements, etc.)	☐	Other key commercial agreements
☐	Term sheet for guaranteed loan	☐	Term sheet for project loan
☐	Letters of offer from other funding sources	☐	Revenue-generating agreements
☐	Equipment and supply agreements	☐	Construction agreements
☐	Operating & Maintenance Contracts	☐	Regulatory, licencing, and/or permit documentation

SECTION E – ACKNOWLEDGEMENT & DECLARATION

Please check each box below before signing. Failure to do so renders this application as incomplete and invalid.

☐	I have read and agree with the above acknowledgements and certify that all statements and information furnished in this application are true, complete and correct to the best of my knowledge.
☐	I confirm that the individual authorized to sign this application understands SIIFC qualifying criteria and obligations as defined in: 1. *The Saskatchewan Indigenous Investment Finance Corporation Act*, and 2. *The Saskatchewan Indigenous Investment Finance Corporation Regulations.*
☐	I understand that my application details may be shared internally within the Government of Saskatchewan for budgeting, planning, evaluation, and audit purposes.
☐	I understand that my application to the Government of Saskatchewan is subject to public information requests, as per *The Freedom of Information and Protection of Privacy Act*.

Name: ______________________________ **Title:** ______________________________

Print the name and title of the individual with the signing power/authority to enter into this agreement. This person may be different from the contact person.

Signature: ______________________________ **Date:** ______________________________

The signature of the individual with the signing power/authority to enter into this agreement.

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